

Notice to Shareholders of MOSAIC (the “Fund”)

6 JUNE 2024, LUXEMBOURG

Mosaic

Part II

Public limited company incorporated
Open-ended investment company with variable capital
15 Avenue J.-F. Kennedy, L-1855 Luxembourg
R.C.S. Luxembourg B107223

**THIS NOTICE IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE
SEEK PROFESSIONAL ADVICE.**

Dear Shareholder,

As Shareholder of the Fund you are hereby informed that the below amendments will be made to the prospectus of the Fund dated January 2024 (the “**Prospectus**”).

These amendments will not result in any changes in the fees paid, nor in the way the Fund is managed, nor in your ability to exercise your right in relation to your investment. Therefore your approval is not required.

Any terms not defined in this notice shall have the same meaning as in the Prospectus.

1. New board member to the Board of Directors of the Fund

Further to the decision taken by the general meeting of Shareholders and further to CSSF approval, Mr Amaury von Arnim is added as a new Director of the Fund.

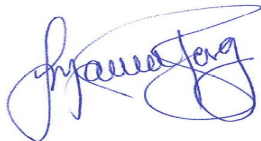
2. Shareholders' information for non material changes

Section 13 "Certain Shareholder matters", sub-section 13.3 "Shareholders information" will be amended. Any change following this notice that is not a material change and does not entitle you to request redemption of your investment free of charge at least the month prior to such change being effective, will be published on the website www.assetmanagement.pictet rather than sent for your attention. Changes that are material will continue to be sent for your attention.

The latest Prospectus will be made available on www.assetmanagement.pictet and from the Fund's registered office on request.

Yours faithfully,

On behalf of the Fund



Suzanne Berg



Benoît Beisbardt